

Form 1096 Department of the Treasury Internal Revenue Service	Annual Summary and Transmittal of U.S. Information Returns	OMB No. 1545-0108 2023														
FILER'S Name and Address INTEGRATED DATA MANAGEMENT SYSTEMS, INC ACCOUNT ABILITY COMPLIANCE SOFTWARE 555 BROADHOLLOW ROAD SUITE 273 MELVILLE NY 11747-5001		INFORMATION COPY - DO NOT FILE WITH IRS														
Name of person to contact SALES DEPT		Telephone number 631-249-7744														
Email address support@idmsinc.com		Fax number 631-249-4425														
1 Employer ID number 13-3249958	2 Social security number	3 Total no. of forms 2	4 Federal tax withheld	5 Total reported with this 1096 780259.70												
6 Enter an "X" in only one box below to indicate the type of form being filed.																
W-2G	1097-BTC	1098	1098-C	1098-E	1098-F	1098-Q	1098-T	1099-A	1099-B	1099-C	1099-CAP		1099-DIV	1099-G	1099-INT	1099-K
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1099-LS	1099-LTC	1099-MISC	1099-NEC	1099-OID	1099-PATR	1099-Q	1099-QA	1099-R	1099-S	1099-SA	1099-SB	3921	3922	5498	5498-ESA	5498-QA
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5498-SA																
<input type="checkbox"/>																

Under penalties of perjury, I declare that I have examined this return and accompanying documents, and, to the best of my knowledge and belief, they are true, correct, and complete.

THIS IS AN INFORMATION COPY - DO NOT FILE THIS COPY WITH THE INTERNAL REVENUE SERVICE.

Signature	Title	Date

Instructions

Reminder. You may be required to electronically file (e-file) information returns. Go to www.irs.gov/infotreturn for e-file options. Also, see part F in the 2023 General Instructions for Certain Information Returns.

Purpose of form. Use this form to transmit paper Forms 1097, 1098 1099, 3921, 3922, 5498, and W-2G to the IRS.

Caution: Form 5498-QA can be filed on paper only, regardless of the number of returns.

Who must file. Any person or entity who files any form checked in box 6 above must file Form 1096 to transmit those forms to the IRS.

When to file. File Form 1096 as follows.

- With Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by February 28.
- With Forms 1099-NEC, file by January 31.
- With Forms 5498, file by May 31.

Where To File

IMPORTANT - THIS IS AN INFORMATION COPY ONLY. DO NOT FILE THIS COPY WITH IRS.

IF YOU ARE NOT REQUIRED TO FILE ELECTRONICALLY REFER TO THE OFFICIAL IRS FORM 1096 FOR MAILING INSTRUCTIONS. THE ADDRESS TO WHICH YOU MAIL FORM 1096 WILL DEPEND UPON THE STATE IN WHICH YOU RESIDE.